

WELCOME TO OUR OFFICE: Joseph M. Toole DPM Daniel J. Saporito DPM Joseph F. Daley DPM

Today's Date \_\_\_\_\_

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle Int. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip Code \_\_\_\_\_

Home ( ) \_\_\_\_\_ Work ( ) \_\_\_\_\_ Cell ( ) \_\_\_\_\_

Social Security# \_\_\_\_\_ Sex \_\_\_\_\_ Occupation \_\_\_\_\_

Email Address: \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Marital Status: \_\_\_\_\_ Name of Spouse/Parent \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_ Relation \_\_\_\_\_ Their Phone( ) \_\_\_\_\_

Race/Ethnicity: \_\_\_Caucasian (White) \_\_\_African-American \_\_\_Pacific Islander \_\_\_Hispanic \_\_\_Asian \_\_\_Other

\_\_\_Refused Primary Language \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Primary Care Physician Name: \_\_\_\_\_ Specialist: \_\_\_\_\_

**Current Medications** (or you can supply a list) \_\_\_\_\_

**Allergies:** \_\_\_Penicillin \_\_\_Sulfa Drugs \_\_\_Codeine \_\_\_Xylocaine \_\_\_Aspirin \_\_\_Motrin \_\_\_Adhesive Tape  
\_\_\_Betadine \_\_\_Latex Others \_\_\_\_\_ \_\_\_No Allergies

**Pharmacy:** Name: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_

**Medical History** (Please check):

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Heart Attack   | <input type="checkbox"/> Hiv/Aids              | <input type="checkbox"/> Respiratory Disorders    |
| <input type="checkbox"/> Alzheimer's/Dementia   | <input type="checkbox"/> Hypertension          | <input type="checkbox"/> Asthma                   |
| <input type="checkbox"/> High Cholesterol (Hyperlipidemia)                              | <input type="checkbox"/> Peripheral Neuropathy | <input type="checkbox"/> Hepatitis/Liver Disorder |
| <input type="checkbox"/> Mitral Valve Prolapse  | <input type="checkbox"/> Arthritis             | <input type="checkbox"/> Sleep Apnea              |
| <input type="checkbox"/> Cancer (_____)   | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> Use CPAP Machine         |
| <input type="checkbox"/> Coronary Artery Disease  | <input type="checkbox"/> Gout                  | <input type="checkbox"/> Seizure Disorder         |
| <input type="checkbox"/> Diabetes   | <input type="checkbox"/> Chronic Foot Problems | <input type="checkbox"/> Stroke                   |
| <input type="checkbox"/> I HAVE NO MEDICAL CONDITIONS AND THEREFORE TAKE NO MEDICATIONS | <input type="checkbox"/> Raynauds              | <input type="checkbox"/> Kidney Disorder          |
|   | <input type="checkbox"/> Depression/Anxiety    | <input type="checkbox"/> Kidney Stones            |
|   |  | <input type="checkbox"/> Thyroid Disorder         |

- Social History:** Do you drink alcohol? \_\_\_Yes, every day \_\_\_Yes, socially \_\_\_No, rarely  
 Do you smoke? \_\_\_Yes, every day \_\_\_Yes, sometimes  
 \_\_\_Former smoker, I quit \_\_\_\_\_ years ago \_\_\_Never smoked  
 Any illicit drug use? \_\_\_Yes \_\_\_No if yes, please explain \_\_\_\_\_  
 Are you pregnant? \_\_\_Yes \_\_\_No  
 Do you exercise regularly? \_\_\_Yes \_\_\_No

**Surgical History** (Please Check):

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Adverse Reaction to Anesthesia | <input type="checkbox"/> Appendectomy            | <input type="checkbox"/> Foot Surgery         | <input type="checkbox"/> Thyroid Surgery                            |
| <input type="checkbox"/> Cesarean Section (___)         | <input type="checkbox"/> Gall Bladder Removal    | <input type="checkbox"/> Knee Surgery         | <input type="checkbox"/> Lung Surgery                               |
| <input type="checkbox"/> Hysterectomy                   | <input type="checkbox"/> Colonoscopy             | <input type="checkbox"/> Colon Surgery        | <input type="checkbox"/> Hip Surgery                                |
| <input type="checkbox"/> Tubal Ligation                 | <input type="checkbox"/> Hernia Repair           | <input type="checkbox"/> Back Surgery         | <input type="checkbox"/> Neck Surgery                               |
| <input type="checkbox"/> Prostate Surgery               | <input type="checkbox"/> Biopsy of (_____)       | <input type="checkbox"/> Shoulder Surgery     | <input type="checkbox"/> Adenoid Removal                            |
| <input type="checkbox"/> Heart Surgery                  | <input type="checkbox"/> Heart Valve Replacement | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Metal/Implants placed during _____ surgery |
|   |  | <input type="checkbox"/> Cath Stent Placement | <input type="checkbox"/> CABG                                       |

**Family History** (Please check boxes): \_\_\_No significant family history/unknown

**Indicate M for Mother, F for Father, B for Brother, S for Sister**

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Alcoholism        | <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Liver Disease      | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Alzheimers        | <input type="checkbox"/> Glaucoma          | <input type="checkbox"/> Lung Disease       | <input type="checkbox"/> Kidney Disease  |
| <input type="checkbox"/> Anxiety           | <input type="checkbox"/> Heart Attack      | <input type="checkbox"/> Mental Disorders   | <input type="checkbox"/> Foot Problems   |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Heart Disease     | <input type="checkbox"/> Migraine/Headaches | <input type="checkbox"/> Hiv/Aids        |
| <input type="checkbox"/> Bleeding problems | <input type="checkbox"/> Seizure Disorders | <input type="checkbox"/> Stroke             | <input type="checkbox"/> Cancer (_____)  |
| <input type="checkbox"/> Arthritis         |  |   |  |

Register \_\_\_\_\_ EHR \_\_\_\_\_

**Wyoming Valley Foot Associates, P.C.**

Joseph M. Toole DPM Daniel Saporito DPM Joseph F. Daley DPM

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

**Initial Podiatric History**

1) What is your main problem today? \_\_\_\_\_  
\_\_\_\_\_

2) How long have you had this problem? \_\_\_\_\_  
\_\_\_\_\_

3) When did your problem begin? \_\_\_\_\_  
\_\_\_\_\_

4) Was this due to an injury? \_\_\_\_\_ If yes, was this a work injury? \_\_\_\_\_ Auto accident? \_\_\_\_\_  
Please describe injury \_\_\_\_\_

5) How would you describe the pain? Burning, throbbing, dull, aching, other?  
\_\_\_\_\_

6) What makes the problem worse? \_\_\_\_\_

7) What makes the problem better? \_\_\_\_\_

8) Are there any other associated signs or symptoms? \_\_\_\_\_

9) Have you been treated by any other physician or podiatrist for this problem? \_\_\_\_\_  
If yes, who did you see? \_\_\_\_\_

10) Do you have any other foot problems that you've noticed? \_\_\_\_\_  
\_\_\_\_\_

11) Have you had previous foot surgery? If so, please describe \_\_\_\_\_

\_\_\_\_\_ Date of surgery \_\_\_\_\_

\_\_\_\_\_ Surgeon's Name: \_\_\_\_\_

**Consent for Treatment:** I certify that the above information is true and correct to the best of my knowledge. I give my permission to the doctor to administer and perform such procedures and may be deemed necessary in the diagnosis and/or treatment of my feet, ankles or lower legs. I hereby authorize medical information to be sent to my primary physician.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Continuation of Medical History:

Patients: Name \_\_\_\_\_

Review of Systems: Please indicate any **PERSONAL** history below (Check the box if it relates to you)

**Podiatric Symptoms:**

- Joint pain \_\_\_\_\_
- Joint stiffness/swelling \_\_\_\_\_
- Weakness of muscles \_\_\_\_\_
- Muscle pain or cramps \_\_\_\_\_
- Cold Feet/legs \_\_\_\_\_
- Difficulty walking \_\_\_\_\_
- Swelling of the feet/ankles \_\_\_\_\_

**Genitourinary:**

- Kidney Stones \_\_\_\_\_
- Kidney dialysis \_\_\_\_\_

**Cardiovascular:**

- Chest pain \_\_\_\_\_
- Palpitation \_\_\_\_\_
- Shortness of breath \_\_\_\_\_

**Respiratory:**

- Chronic or frequent coughs \_\_\_\_\_
- Spitting up blood \_\_\_\_\_
- Shortness of breath \_\_\_\_\_
- Wheezing \_\_\_\_\_

**Gastrointestinal:**

- Loss of appetite \_\_\_\_\_
- Nausea or vomiting \_\_\_\_\_
- Abdominal pain \_\_\_\_\_

**Hematologic/Lymphatic:**

- Slow to heal after cuts \_\_\_\_\_
- Bleeding or bruising \_\_\_\_\_
- Anemia \_\_\_\_\_

**Overall Syntoms:**

- Good general health lately \_\_\_\_\_
- Recent weight change \_\_\_\_\_
- Fever \_\_\_\_\_
- Fatigure \_\_\_\_\_

**Integumentary (skin):**

- Rash or itching \_\_\_\_\_
- Change in skin color \_\_\_\_\_
- Change in nails \_\_\_\_\_
- Varicose veins \_\_\_\_\_

**Endocrine:**

- Skin becoming dryer \_\_\_\_\_
- Excessive thirst/urine \_\_\_\_\_
- Heat/cold intolerance \_\_\_\_\_

**Neurological:**

- Frequent/recurring headaches \_\_\_\_\_
- Light headed or dizzy \_\_\_\_\_
- Convulsions or seizures \_\_\_\_\_
- Numbness/tingling \_\_\_\_\_
- Tremors \_\_\_\_\_
- Paralysis \_\_\_\_\_

**Psychiatric:**

- Memory loss or confusion \_\_\_\_\_
- Nervousness \_\_\_\_\_
- Depression \_\_\_\_\_
- Insomnia \_\_\_\_\_

Pneumonia Vaccine Yes \_\_\_\_\_  
 No \_\_\_\_\_

**Medical History Statement:**

To the best of my knowledge, the questions on my patient information/history form have been accurately answered. It is my responsibility to inform the doctor's office of any changes in my medical history including but not limited to allergies, past medical history, etc.

Sign \_\_\_\_\_

Date \_\_\_\_\_

**Wyoming Valley Foot Associates, P.C.**

**Insurance Authorization Form**

**Patient Name** \_\_\_\_\_

1. **Medicare-** I request that payment of authorized Medicare benefits be made on my behalf to Wyoming Valley Foot Associates, P.C. for services furnished to me. I authorize any holder of medical information about me to release to the Centers For Medicare/Medicaid services and its services. I understand my signature requests that payment be made and authorized release of medical information necessary to pay the claim. If other health insurance is indicated in item 9 of the HCFA 1500 form or elsewhere on other approved claim forms, my signature authorizes releasing the information to the insurer or agency shown. Wyoming Valley Foot Associates, P.C. accepts the charge determination of the Medicare carrier as the full charge and I am responsible only for the deductible, co-insurance, and non-covered services. Co-insurance and deductible are based upon the charge determination of the Medicare carrier.

2. **Medigap/Secondary Insurance-** I understand that if a medigap policy or other health insurance is indicated in item 9 of the HCFA 1500 form or elsewhere on other approved claim forms, my signature authorizes release of the information to the insurer or agency shown. I request the payment of authorized secondary insurance benefits be made on my behalf to Wyoming Valley Foot Associates, P.C., if possible or otherwise to me.

3. **Assignment of Private/Commercial Insurance Benefits-** I hereby assign Wyoming Valley Foot Associates, P.C. and authorize and direct that payment be made directly to Wyoming Valley Foot Associates, P.C. of all benefits otherwise payable to me under the terms of my insurance policies(including major medical policies) by reason of the services described in the statements rendered by Wyoming Valley Foot Associates, P.C. provided that Wyoming Valley Foot Associates, P.C. shall refund the person(s) entitled to receive the same if any payments in excess of its full regular charges. I understand that I am financially responsible for all changes not covered by the assignment.

**Patient Insurance Information**

Primary Insurance: \_\_\_\_\_  
Subscriber \_\_\_\_\_ Birthday of Subscriber \_\_\_\_\_  
Relationship to Patient:  Self  Spouse  Child  
Secondary Insurance: \_\_\_\_\_  
Subscriber \_\_\_\_\_ Birthday of Subscriber \_\_\_\_\_  
Relationship to Patient:  Self  Spouse  Child

The above information is correct to the best of my knowledge. I understand that throughout my treatment at Wyoming Valley Foot Associates, P.C., I am responsible for notifying the practice of any and all updates to the information listed above.

\_\_\_\_\_  
Signature of the Patient or Authorized Guardian

\_\_\_\_\_  
Date

## Wyoming Valley Foot Associates, P.C.

### Financial Policy

We welcome you as our patient and thank you for choosing us as your foot and ankle healthcare provider. We believe that establishing a written financial policy is mutually beneficial to all parties involved. It is our goal to avoid any misunderstanding or concerns regarding financial matters in order to focus our energies on providing excellent health care.

The following are our rules/policies relative to patient financial responsibility:

- 1) Payment is required at the time services are rendered. This includes co-pays, deductibles, and co-insurance as well as payment for non-covered services and supplies. Failure to pay copay at the of visit will incur \$5 billing fee. Further you will be responsible for any medical services deemed "non-covered," "coverage terminated," "pre-existing" or a "non-covered member" by your insurance. We will bill your insurance company for services performed and you will be responsible for any differences. We do accept Visa, Mastercard, Discover, Cash, or Check. A \$25.00 returned check fee will be assessed to your account for any check returned by your bank.
- 2) After insurance payment has been received, any remaining balances must be paid within 30 days of the date of the first billing statement unless prior arrangements have been made with the Billing Manager. There will be a statement rebilling fee of \$5 for any statement not paid within 30 days. Any balances remaining after 90 days, with a failure to make any arranged payments, will be referred to collection. Once your account is placed with collection you will be responsible for all collect costs associated and will be charged 25% of your outstanding balance or a minimum of \$35. Additionally, you will be discharged from the practice and will no longer be able to see the physicians in this medical practice.
- 3) It is your responsibility to know what your insurance requirements are to obtain any referrals or prior authorizations required by the insurance company prior to treatment. You will be liable for any services denied by the insurance carrier for lack of this documentation. If insurance benefits are mailed to the subscriber, please forward them directly to Wyoming Valley Foot Associates, P.C. along with the Explanation of Benefits.
- 4) Please note: Medicare and many other insurance plans **do not** cover the cost for routine trimming of corns, calluses or toenails unless you are a diabetic with documented evidence of neuropathy and/or circulation, impairment, or have amyloidosis, multiple sclerosis, Buerger's Disease, atherosclerosis, peripheral vascular disease or polyneuropathy and are under the active care of a physician for these conditions. Medicare patients are required to provide at the time of your appointment the name of your primary care physician and the date you last saw your doctor. This date must be within a 6 month period.
- 5) In the case of services provided to patient under the age of 18, a parent, guardian or legal representative must accompany the patient to the appointment and will be responsible for payment of any co-pays, deductibles, and/or co-insurance amounts. We do not bill another individual or estranged spouse.
- 6) We make every effort to remind patients of their appointment at least one day in advance. This is done as a courtesy only. Patients are ultimately responsible for remembering to keep their appointment. We ask that any cancellations be made at least 24 hours in advance. A no show fee of \$25 will be charged.
- 7) A fee will be assessed for completion of any personal disability forms, personal credit life insurance forms, personal attending physician statements, or other miscellaneous forms.
- 8) No original medical records or x-rays will be released. A reasonable charge for copying your medical records will be assessed. In addition, charges for postage, handling, and faxing charges will be added. Such fees are collected prior to the release of your medical records and/or x-rays.

If you have any questions regarding any of these policies, please contact the billing manager. Otherwise, it will be automatically known that you understand and agree to the above policies. **(NOTE: Even if you refuse to sign this form but elect to receive services--You will still be 100% responsible for any fees incurred.) I have received a copy of office fees schedule.**

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Signature

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Date

Wyoming Valley Foot Associates, P.C

Office Fees

No Show Appointments	\$25
Returned Check Fee	\$25
Nonpayment of copay	\$5
Statement Rebilling Fee	\$5
Form Preparation	\$10
X-ray copies	\$10
Record copies	Per page based on industry standard
Laser	\$300
Supplies	Per Item
Collection Fee	25% of outstanding balance/minimum \$35

HIPAA OMNIBUS RULE  
**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND CONSENT/LIMITED  
AUTHORIZATION & RELEASE FORM**

You may refuse to sign this acknowledgment & authorization in refusing we may not be allowed to process your insurance claims

**Date:** \_\_\_\_\_

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original

MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR/FACILITIES IN THE FUTURE.

\_\_\_\_\_  
Please print name of Patient

\_\_\_\_\_  
Please sign as Patient or Guardian of Patient

\_\_\_\_\_  
Legal Representative/Guardian

\_\_\_\_\_  
Relationship of Legal Representative/Guardian

Your comments regarding Acknowledgments or Consents: \_\_\_\_\_  
\_\_\_\_\_

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM THE RECEPTION AREA:

First Name Only       Proper Surname       Other \_\_\_\_\_

PLEASE LIST THE NAMES OF DOCTORS THAT PARTICIPATE IN YOUR CARE THAT WE MAY RELEASE YOUR MEDICAL RECORDS TO ON REQUEST: \_\_\_\_\_

PLEASE INDICATE IF WE HAVE YOUR PERMISSION TO RELEASE YOUR RECORDS TO YOUR INSURANCE COMPANY IF NEEDED FOR PAYMENT  YES  NO (PLEASE BE AWARE THAT BE CHECKING "NO", YOU WILL BE RESPONSIBLE FOR PAYMENT)

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:

(This includes parents, grandparents, spouses, children, step parents and any care taker who can have access to this patient's records.)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

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I AUTHORIZE CONTACT FROM THIS OFFICE TO CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION VIA:

Cell Phone Confirmation       Text Message to my Cell Phone  
 Home Phone Confirmation       Email Confirmation  
 Work Phone Confirmation       Any of the Above

I AUTHORIZE INFORMATION ABOUT MY HEALTH BE CONVEYED VIA:

Cell Phone Confirmation       Text Message to my Cell Phone  
 Home Phone Confirmation       Email Confirmation  
 Work Phone Confirmation       Any of the Above

I APPROVE BEING CONTACTED ABOUT SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO on behalf of this Healthcare Facility via:

Phone Message       Any of the Above  
 Text Message       None of the above(opt out)  
 Email

In signing this HIPAA Patient Acknowledgment Form, you acknowledge and authorize that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliate companies. We under current HIPPA Omnibus Rule, provide you this information with your knowledge and consent.

-----  
Office Use Only

As Privacy Officer, I attempted to obtain the patient's(or representatives) signature on this Acknowledgment but did not because:

It was emergency treatment      \_\_\_\_\_  
I could not communicate with the patient      \_\_\_\_\_  
The patient refused to sign      \_\_\_\_\_  
The patient was unable to sign because      \_\_\_\_\_  
Other(please describe)      \_\_\_\_\_

\_\_\_\_\_  
Signature of Privacy Officer